

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name Lion Copper and Gold Corp

Reporting Year **From** 1/1/2023 **To:** 12/31/2023 **Date submitted** 05.29.2024

Reporting Entity ESTMA Identification Number E953598

- Original Submission
- Amended Report



Other Subsidiaries Included
(optional field) none

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity Lei Wang **Date** 05.29.2024

Position Title CFO

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year	From: 1/1/2023	To: 12/31/2023	
Reporting Entity Name	Lion Copper and Gold Corp		Currency of the Report USD
Reporting Entity ESTMA Identification Number	E953598		
Subsidiary Reporting Entities (if necessary)			

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
---------	---------------------------	-------	-----------	------	-------------------------	---------	-----------	-------------------------------------	------------------------------	---------------------

Additional Notes³:	
--------------------------------------	--